



12th November, 2025

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Security Code 533018

Dear Sir,

Sub.: Outcome of the Board Meeting-12th November, 2025

Ref: Intimation under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)

We are pleased to inform you that the Board of Directors of the Company at its meeting held on today i.e. 12th November, 2025 *inter-alia*, considered and approved the Un-audited Financial Results of the Company for the second quarter and half year ended on 30th September, 2025 and the said Results have been reviewed by the Audit Committee.

In this regard, a copy of the said Un-audited Financial Results alongwith the Limited Review Report is enclosed herewith. These are also being made available on the website of the Company at www.simplex-group.com.

The Board meeting commenced at 2:15 p.m. and concluded at 3.15 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Simplex Mills Company Limited**

Kalyani Natekar
Company Secretary

Encl: as above

CIN-L65900MH1998PLC116585

Registered Office: Village Shivni, Taluka and District, Akola – 444104.
Corporate Office: 30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai 400011.
T: 2308 2951-54; | F: 2307 2773 E: mills@simplex-group.com; | W: www.simplex-group.com

Khandelwal & Mehta LLP
Chartered Accountants
(LLP No. AAE-3742)

Independent Auditor's Limited Review Report on Quarterly and Half Yearly Unaudited Financial Results of Simplex Mills Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Simplex Mills Company Limited
Mumbai.

1. We have reviewed the accompanying statement of unaudited financial results of **Simplex Mills Company Limited** ("the Company") for the quarter and half year ended **30th September, 2025** (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation"),
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of matter

We draw attention to the financial results for the quarter and half year ended September, 2025.

The Company has accumulated losses and its net worth has been fully eroded. This indicate the existence of an uncertainty that may cast doubt about the Company's ability to continue as a going concern. However as informed by the management, the financial statements of the Company have been prepared on a going concern basis. Loans and Advances recoverable from a company whose net worth is eroded are not impaired. However as informed by the management and on the basis of projections of the said company submitted to us, the management of the Company, is of the view that the said advances are recoverable. Our conclusion is not modified in respect of this matter.

For **Khandelwal & Mehta LLP**
Chartered Accountants
(Firm Regn.no.W100084)

SUNIL
LAKHMICHAND
KHANDELWAL

Digitally signed by SUNIL LAKHMICHAND
KHANDELWAL
DN: cn=PERSONAL, o=Khandelwal & Mehta LLP, pseudonym=601a30b25a874b3f8ba7a951110078a2,
2.5.4.20=5371867cc11701d7a09b188b193ba5d972,
2.5.4.20=5371867cc11701d7a09b188b193ba5d972,
postalCode=400078, st=Maharashtra,
serialNumber=01d4a4d4d43355c00ba30a56f78ba7
35d8c94479908ba074d8ebc79c0ba08, cn=SUNIL
LAKHMICHAND KHANDELWAL
Date: 2025.11.12 15:01:18 +05'30'

Place : Mumbai
Date: 12-11-2025
UDIN : 25101388BMNVWS9214

S.L Khandelwal
(Partner)
Mem. No. 101388

SIMPLEX MILLS COMPANY LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ In lakhs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	6.30	-	3.03	6.30	3.03	15.90
2	Other income	16.00	16.08	15.63	32.08	31.24	62.66
3	Total income (1+2)	22.30	16.08	18.66	38.38	34.27	78.56
4	Expenses						
a)	Purchases of stock-in- trade	5.88	-	2.83	5.88	2.83	14.84
b)	Employee benefits expense	2.05	2.05	0.93	4.10	1.44	3.27
c)	Finance costs	6.10	6.03	5.60	12.13	11.13	22.92
d)	Depreciation and amortisation expense	0.21	0.21	0.23	0.42	0.46	0.92
e)	Other expenses	10.15	9.80	10.27	19.95	20.50	39.78
	Total expenses	24.39	18.09	19.86	42.48	36.36	81.73
5	Loss before exceptional items and tax (3-4)	(2.09)	(2.01)	(1.20)	(4.10)	(2.09)	(3.17)
6	Exceptional items -(net)	-	-	-	-	-	-
7	Loss before tax (5+/-6)	(2.09)	(2.01)	(1.20)	(4.10)	(2.09)	(3.17)
8	Tax expense						
	Current year taxes	-	-	-	-	-	-
9	Net Loss for the period (7-8)	(2.09)	(2.01)	(1.20)	(4.10)	(2.09)	(3.17)
10	Other comprehensive income / (expense) - (OCI) (net of tax)	-	-	-	-	-	-
11	Total comprehensive income / (expense) for the period (9+/-10)	(2.09)	(2.01)	(1.20)	(4.10)	(2.09)	(3.17)
12	Paid-up equity share capital (face value of ₹ 1,000/- each)	300.04	300.04	300.04	300.04	300.04	300.04
13	Other equity excluding revaluation reserves	-	-	-	-	-	(647.87)
14	Basic and diluted earning per share (face value of ₹ 1,000/- each)*	(6.97)	(6.71)	(4.01)	(13.68)	(6.97)	(10.57)

*Not annualised, except year end basic and diluted EPS

Notes :

- The Unaudited Financial Results for the quarter and half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th November, 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These results have been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
- The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter and half year ended 30th September, 2025.
- The Company has only one reportable segment viz. "Textile", disclosure under Ind AS 108 on "Operating Segments" is not applicable.
- Figures of the previous period have been regrouped, wherever necessary, to conform to the current period's presentation.

For Simplex Mills Company Limited

Place: Mumbai
Dated: 12th November, 2025

Shekhar R Singh
Chairman
DIN - 03357281



Registered Office : Village Shivani, Taluka and District, Akola - 444104

CIN-L65900MH1998PLC116585

Corporate Office:

30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai – 400011

T : +91 22 2308 2951 | F : +91 22 23072773 | E : mills@simplex-group.com | W : www.simplex-group.com

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2025

(₹ In lakhs)

Particulars		As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
A	ASSETS		
I	Non-current assets		
	Property, plant and equipment	396.66	397.09
	Financial assets:		
	Other financial assets	0.33	0.33
	Deferred Tax Assets (Net)	-	-
	Other Non-Current Assets	-	-
	Total Non-current Assets	396.99	397.42
II	Current assets		
	Inventories	0.14	0.14
	Financial assets:		
	Trade Receivables	6.91	4.09
	Cash and cash equivalents	1.35	10.20
	Bank Balances other than above	13.38	13.38
	Loans	161.10	167.10
	Other financial assets	97.63	92.08
	Other current assets	27.56	24.85
	Total current assets	308.07	311.84
	TOTAL ASSETS	705.06	709.26
B	EQUITY AND LIABILITIES		
I	Equity		
	Equity share capital	300.04	300.04
	Other equity	(651.97)	(647.87)
	Total equity	(351.93)	(347.83)
II	Liabilities		
	Non-current liabilities		
	Financial liabilities :		
	Borrowings	287.31	275.21
	Other financial liabilities	0.62	0.60
	Other non-current liabilities	444.65	462.94
	Total non-current liabilities	732.58	738.75
III	Current liabilities		
	Financial liabilities :		
	Trade Payables	6.18	3.82
	Other financial liabilities	35.20	31.77
	Other current liabilities	283.03	282.75
	Total current liabilities	324.41	318.34
	Total liabilities	1,056.99	1,057.09
	TOTAL EQUITY AND LIABILITIES	705.06	709.26



Registered Office : Village Shivani, Taluka and District, Akola - 444104

CIN-L65900MH1998PLC116585

Corporate Office:

30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai – 400011

T : +91 22 2308 2951 | F : +91 22 23072773 | E : mills@simplex-group.com | W : www.simplex-group.com



SIMPLEX MILLS COMPANY LIMITED
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ In lakhs)

	For the half year ended 30.09.2025	For the half year ended 30.09.2024
	(Unaudited)	(Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES :		
NET LOSS BEFORE EXCEPTIONAL ITEMS AND TAX	(4.10)	(2.09)
Adjustment for :		
Depreciation	0.42	0.46
Interest expense	12.13	11.13
Interest income	(29.30)	(29.95)
Interest receivable written off	5.01	5.01
Unwinding of discount on security deposit	(0.03)	(0.03)
OPERATING LOSS BEFORE WORKING CAPITAL CHANGES	(15.87)	(15.47)
Adjustment for changes in working capital		
Adjustment for (increase) / decrease in operating assets:		
Trade receivables	(2.82)	(3.18)
Other financial assets	0.45	0.10
Other current assets	(2.44)	(2.68)
Adjustment for increase / (decrease) in operating liabilities:		
Other financial liabilities	3.43	6.90
Trade payables	2.36	2.97
Other current liabilities	0.31	0.21
Other non-current liabilities	(0.03)	0.09
CASH USED IN OPERATIONS	(14.61)	(11.06)
Direct taxes (paid)/refund- net	(0.26)	(0.13)
NET CASH USED IN OPERATING ACTIVITIES	(14.87)	(11.19)
(A)		
B. CASH FLOW FROM INVESTING ACTIVITIES :		
Interest received	0.02	0.02
Inter corporate deposits refund/(given) - net	6.00	5.00
NET CASH GENERATED FROM INVESTING ACTIVITIES	6.02	5.02
(B)		
C. CASH FLOW FROM FINANCING ACTIVITIES :		
Net change in borrowings	-	-
Interest paid	-	-
NET CASH GENERATED FROM FINANCING ACTIVITIES	-	-
(C)		
NET DECREASE IN CASH AND CASH EQUIVALENTS	(8.85)	(6.17)
(A+B+C)		
CASH AND CASH EQUIVALENTS - AT THE START OF THE YEAR	10.20	6.83
CASH AND CASH EQUIVALENTS - AT THE END OF THE PERIOD	1.35	0.66
CASH AND CASH EQUIVALENTS COMPRISE OF :	As on 30-Sep-25	As on 30-Sep-24
Balances with banks :		
- in current accounts	1.25	0.61
Cash on hand	0.10	0.05
Cash and cash equivalents	1.35	0.66



Registered Office : Village Shivani, Taluka and District, Akola - 444104

CIN-L65900MH1998PLC116585

Corporate Office:

30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai – 400011

T : +91 22 2308 2951 | F : +91 22 23072773 | E : mills@simplex-group.com | W : www.simplex-group.com